

**JM FINANCIAL MUTUAL FUND
NOTICE**

JM FINANCIAL

I. Notice is hereby given that the Corporate Office of the JM Financial Asset Management Private Limited, Investment Manager to the Schemes of JM Financial Mutual Fund is being shifted from 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051 to 5th Floor, Apeejay House, 3, Dinshaw Vachha Road, Near K C College, Churchgate, Mumbai - 400020 with effect from (w.e.f) May 25, 2009

Consequently w.e.f May 22, 2009 (after 3 p.m), the Official Point of Acceptance situated at the Bandra Kurla Complex premises shall be deactivated and the office at the Apeejay House address given above will function as the Official Point of Acceptance for all transactions with effect from May 25, 2009.

II. Notice is also hereby given that the Official Point of Acceptance of JM Financial Asset Management Private Limited, located at the following address, will be deactivated as Official Point of Acceptance of transactions with effect from May 29, 2009.

Sr. No.	Location	Address
1	Kolhapur	Krishnaji Residency, Ground floor, 01 Skes Extension Area, City Survey No. 1142 A/2 West Side, Kolhapur 416001

Investors are requested to make a note of this change and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Nityanath P. Ghanekar

Managing Director & Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : May 21, 2009

For further details, please contact :

Tel. No.: (022) 39877777 • E-Mail: investor@jmfincial.in • Website : www.JMFinancialmf.com

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One Lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. JM Interval Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns. The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the offer document carefully before investing.**