

JM FINANCIAL MUTUAL FUND

NOTICE CUM ADDENDUM

I. ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (“SID”) AND KEY INFORMATION MEMORANDUM (“KIM”) OF JM FLOATER SHORT TERM FUND (THE “SCHEME”) OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”)

With effect from March 14, 2013, the exit load structure of the Scheme will be as under:

EXISTING EXIT LOAD STRUCTURE	REVISED EXIT LOAD STRUCTURE
NIL	0.25% if redeemed within 15 days of allotment

Investors are requested to note that the change in load structure shall be applicable for all prospective investment(s) in the above Scheme for which the Net Asset Value (NAV) of March 14, 2013 onwards is applicable. Investment(s) made prior to the above change will continue to attract the load structure and lock-in period as would have been applicable at the time of their respective investment(s).

All other terms and conditions mentioned in the SID/KIM of the aforementioned Scheme remains unchanged.

II. Launch of JM FIXED MATURITY FUND - SERIES XXIII - Plan B

(A Close - ended Income Fund offering Fixed Maturity Plans)

An offer for units @ Rs. 10/- each during the New Fund Offer (“NFO”) period.

Name of the Plan	Tenure	NFO Opening date	NFO Closing date
JM Fixed Maturity Fund - Series XXIII - Plan B (JM FMF - XXIII - B)	377 Days	March 20, 2013	March 20, 2013

Summary of Plan B is as follows:

Investment Options: The investors have the option to invest in the Growth and Dividend option, by routing their investments either through the Distributor (an AMFI Registration Number (ARN) Holder) or directly.

Investors are requested to indicate their preference while investing in the plan / sub-plan. If an investor fails to specify his preference, he shall be deemed to have opted to select the Growth option.

Minimum Investment Amount:

Minimum Investment of Rs. 5,000/- for each option under each plan of the Scheme and in multiples of Rs. 10/- thereafter. The marketable lot is one unit. In case, any investments through fresh purchases/switch-ins are not in multiples of Rs.10/-, the excess amount would be refunded to the investors subject to meeting the minimum investment criterion.

Load structure: Entry Load - NIL. Exit Load - NIL.

Listing: Units of the Plan are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

For further Scheme details, investors are requested to read the Scheme Information Document (SID). The SID should be read in conjunction with the Statement of Additional Information (SAI) and not in isolation. The SID and SAI are available on our website www.jmfinancialmf.com.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : March 13, 2013

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,

502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmfi.com • Website : www.jmfinancialmf.com

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.