

NOTICE**Winding up of JM Floater Short Term Fund & JM MIP Fund under Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996.**

NOTICE is hereby given that JM Financial Trustee Company Private Limited ("Trustees" of JM Financial Mutual Fund) has decided to wind up JM Floater Short Term Fund (an Open-Ended Liquid Fund) & JM MIP Fund (An Open-Ended Monthly Income Fund with no assured return) ("the Schemes") of JM Financial Mutual Fund in compliance with SEBI Circular No. Cir/IMD/DF/15/2014 dated June 20, 2014.

Upon winding up of the Schemes, the Trustees or the authorised officials will dispose of the assets of the Schemes in the best interest of the Unit holders. The net realised sale proceeds after the discharge of all liabilities and expenses will be paid to the Unit holders / Beneficial Owners whose name appears on the register of Unit holders maintained by the Fund / statement of beneficial ownership maintained by the Depositories at the close of business hours on April 27, 2017 for JM Floater Short Term Fund and at the close of business hours on April 28, 2017 for the unitholders of JM MIP Fund. The above proceeds will be paid in proportion to the interests of the unitholders in the assets of the respective schemes as reflected in the final NAV per unit in the respective schemes.

In case, the unitholders of JM Floater Short Term Fund & JM MIP Fund wish to switch their holdings to any other existing schemes of JM Financial Mutual Fund, they may fill the switch request form in the transaction slip appended to the Statement of Accounts or can download the same from our website (www.jmfinancialmf.com) and submit the same at any of the Official point(s) of Acceptance of the Fund as under:

Name of the Scheme	Switch request to be submitted
JM Floater Short Term Fund	By 3 p.m. on or before April 27, 2017
JM MIP Fund	By 3 p.m. on or before April 28, 2017

Any switch request received on or before the cut off timing on any date prior to the above mentioned last date will be processed in the respective above mentioned schemes on the same day, but units in the switched-in schemes will be allotted as per SEBI guidelines.

As required under Regulation 40 of SEBI (Mutual Funds) Regulations, w.e.f April 28, 2017 and April 30, 2017, JM Financial Asset Management Limited (the "AMC") shall cease to carry on any business activity in JM Floater Short Term Fund & JM MIP Fund respectively as well as cease to create, cancel, issue or redeem units of the said schemes.

Intimation of any change of address / bank details should be immediately forwarded to the Investor Service Centres of the Fund.

For any queries or clarifications in this regard, please call us on (022) 6198 7777 or email us on investor@jmfl.com

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : April 20, 2017

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.**Corporate Office:** Office B, 8th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.