

NOTICE

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund (the "Mutual Fund") have approved the declaration of dividend under JM Fixed Maturity Fund - Series XXIII - Plan A (JM FMF - XXIII - A) - Dividend Payout Option and fixed Monday, March 10, 2014 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned options as at the close of business hours on the said record date shall be eligible to receive dividend. In case units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the aforesaid Dividend Payout Option as on the record date.

Scheme/Option	Face Value per unit (₹)	NAV (₹) as on March 04, 2014	Dividend * upto
JM Fixed Maturity Fund - Series XXIII - Plan A - Dividend Payout Option	10	10.9160	Realised appreciation in the NAV of the option till the Record Date

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will depend on the availability of distributable surplus in the said options on the record date.

After payment of dividend, the per unit NAV of the plan / options will fall to the extent of the payout and statutory levies (if applicable).

II. Suspension of transaction for determining unitholders (i.e. Beneficial Owners) holding units in demat form for payment of maturity proceeds on the maturity date of JM FMF - XXIII - A.

Notice is hereby given that March 10, 2014 has been fixed as the 'Record Date' for the purpose of determining the eligible unitholders/Beneficial Owners holding units (in demat form) for JM FMF - XXIII - A who would be entitled to the maturity/redemption proceeds on the Maturity Date of JM FMF - XXIII - A. The Maturity Date of JM FMF - XXIII - A is March 10, 2014.

The trading of these units, which are listed on Capital Market Segment of the National Stock Exchange of India Ltd. (NSE), will automatically get suspended with effect from March 07, 2014 and also no off market transactions shall be permitted.

The maturity proceeds will be paid to those unitholders/Beneficial Owners whose names appear in the Statement of Beneficial Owners maintained by the Depositories on the Record Date.

Intimation of any change of addresses/bank details, if any, should be immediately forwarded to the Depository Participant(s).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : March 05, 2014

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Limited,

502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmf.com • Website : www.jmfinancialmf.com

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the SID has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the "Disclaimer Clause of NSE".

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 25/2013-14