

**JM FINANCIAL MUTUAL FUND**  
**NOTICE-CUM-ADDENDUM**



**THIS NOTICE-CUM-ADDENDUM SETS OUT THE CHANGES TO BE MADE IN STATEMENT OF ADDITIONAL INFORMATION (SAI) AND THE SCHEME INFORMATION DOCUMENTS (SIDs) AND KEY INFORMATION MEMORANDA (KIM) OF ALL THE DEBT SCHEMES OF JM FINANCIAL MUTUAL FUND (THE "FUND")**

**I. a. Revision in the prudential limits in sector exposure for Housing Finance Companies (HFCs)**

SEBI vide its circular no. SEBI/HO/IMD/DF2/CIR/P/2016/35 dated February 15, 2016 had revised the exposure limit for investment in Housing Finance Companies (HFCs).

Vide its circular no. SEBI/HO/IMD/DF2/CIR/P/2016/68 dated August 10, 2016, SEBI has again revised the aforesaid exposure limits as under:

"Mutual Funds/AMCs shall ensure that total exposure of debt schemes of mutual funds in a particular sector (excluding investments in Bank CDs, CBLO, G-Secs, TBills, short term deposits of Scheduled Commercial Banks and AAA rated securities issued by Public Financial Institutions and Public Sector Banks) shall not exceed 25% of the net assets of the scheme;

Provided that an additional exposure to financial services sector (over and above the limit of 25%) not exceeding 10% of the net assets of the scheme shall be allowed only by way of increase in exposure to Housing Finance Companies (HFCs);

Provided further that the additional exposure to such securities issued by HFCs are rated AA and above and these HFCs are registered with National Housing Bank (NHB) and the total investment/ exposure in HFCs shall not exceed 25% of the net assets of the scheme."

The points mentioned above shall form an integral part of the SID and KIM of all the debt schemes of the Fund.

All other terms and conditions of the SID and KIM of all the debt schemes of the Fund remain unchanged.

**b. Unclaimed Amounts:**

Investors may note that, in case any request is received for claiming unclaimed redemption/dividend amount by only mentioning the unclaimed amount, without specifying the scheme/plan name or by mentioning the earlier scheme/plan name or if the unclaimed amount is being claimed from one/more Scheme/Plan, such request will be considered for all the units outstanding in the folio in respect of unclaimed dividend/ redemption under all Schemes/Plans and the entire unclaimed dividends/redemption amounts along with the applicable accruals in the said folio.

In case of multiple folios, the investor is required to submit a separate request for each of the folios.

The points mentioned above shall form an integral part of the SAI of all the schemes of the Fund.

All other terms and conditions of the SAI of all the schemes of the Fund remain unchanged.

**II. Notice is hereby given** that the following branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, is operating from the following new address:

Existing Address	New Address
5 A/D Extension 2, Near Panama Chowk, Petrol Pump, Panama Chowk, Jammu-180012.	Gupta's Tower, 2nd Floor, CB-12, Rail Head complex, Jammu-180012.

Investors are requested to make a note of this change.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : August 19, 2016

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

**Corporate Office:** Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. 02/2016-17