

### NOTICE

**Notice is hereby given** that the Trustees of JM Financial Mutual Fund (the "Mutual Fund") have approved the declaration of bonus units under the Bonus Option of JM High Liquidity Fund (the "Scheme" of JM Financial Mutual Fund) and fixed Monday, January 14, 2013 as the record date for this purpose. All unitholders who hold units of the Bonus Option under the above mentioned Scheme, as on the said record date, shall be eligible for allotment of bonus units.

Scheme/Option Name	Face Value per unit (in Rs.)	NAV (in Rs.) as on January 08, 2013	Bonus upto
JM High Liquidity Fund – Bonus Option	10	16.4746	64 units for every 100 units held

However, the Trustees reserve the right to change the bonus ratio subject to the availability of distributable surplus available in the said option, on the record date.

Bonus units will be issued by capitalizing net distributable surplus and the amount standing to the credit of the distributable reserves of the Bonus Option of the Scheme, as on the said record date.

**Pursuant to allotment of bonus units, the NAV of the Scheme/Option as mentioned above will fall in proportion to the bonus units allotted. However, the total value of units held by the investor on the record date would remain the same.**

Investors who have invested without distributor code under Existing Plan may note that the bonus units will be allotted and credited in the Existing Plan only.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : January 9, 2013

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**