

**NOTICE**

**Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the Dividend Options of JM Arbitrage Advantage Fund and JM Balanced Fund (the "Schemes") and fixed December 26, 2015 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on Dec 18, 2015	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4536	0.05 per unit
JM Arbitrage Advantage Fund (Direct) - Dividend Option		10.7595	0.05 per unit
JM Balanced Fund - Quarterly Dividend Option		21.2232	4.00 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the respective Dividend Option of the Scheme concerned, on the record date.

**After payment of dividend, the per unit NAV of the Dividend Options of the Schemes will fall to the extent of the payout and statutory levies (if applicable).**

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : December 21, 2015

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.**Corporate Office:** Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 3379 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. D-12/2015-16