

NOTICE-CUM-ADDENDUM

THIS NOTICE - CUM - ADDENDUM SETS OUT THE CHANGES TO BE MADE IN STATEMENT OF ADDITIONAL INFORMATION (SAI), COMBINED SCHEME INFORMATION DOCUMENT (SID) AND COMBINED KEY INFORMATION MEMORANDUM (KIM) OF ALL THE EQUITY SCHEMES OF JM FINANCIAL MUTUAL FUND (THE "FUND")

I. Revision in the name of benchmark of certain schemes of JM Financial Mutual Fund:

Notice is hereby given that due to the change in the names of the indices, the benchmarks of the following schemes of the Fund are being renamed as under:

Name of the Scheme	Existing Name	Revised Name
JM Balanced Fund	Crisil Balanced Fund Index	Crisil Balanced Fund-Aggressive Index
JM Basic Fund	BSE 200	S&P BSE 200
JM Core 11 Fund & JM Equity Fund	BSE Sensex	S&P BSE Sensex
JM Multi Strategy Fund & JM Tax Gain fund	BSE 500	S&P BSE 500

Investors are requested to take note of the same.

The above shall form an integral part of the SAI, SID and KIM of all the equity schemes of the Fund.

All other terms and conditions of the SAI, SID and KIM of all the equity schemes of the Fund remain unchanged.

II. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Advantage Fund (the "Scheme") and fixed Monday, July 25, 2016 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on July 19, 2016	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4366	0.06 per unit
JM Arbitrage Advantage Fund - (Direct) - Dividend Option	10	10.7749	0.06 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the respective Dividend Option of the Scheme on the record date.

After payment of dividend, the per unit NAV of the respective Dividend Option of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : July 20, 2016

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-6/2016-17