

**NOTICE**

**I. Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the Dividend Options of JM Arbitrage Advantage Fund (the "Scheme") and fixed Wednesday, April 22, 2015 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on April 16, 2015	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4785	0.07 per unit
JM Arbitrage Advantage Fund (Direct) - Dividend Option		10.7267	0.07 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Options of the Scheme on the record date.

**After payment of dividend, the per unit NAV of the Dividend Options of the Scheme will fall to the extent of the payout and statutory levies (if applicable).**

**II. Notice is hereby given** that the Noida branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, will be operating from the following new address w.e.f May 1, 2015.

Existing Address	New Address
307, Jaipuria Plazad 68 A, 2nd Floor, Opp. Delhi Public School, Sector 26, Noida-201301.	405,4th Floor,Vishal Chamber, Plot No. 1, Sector-18, Noida-201301(U.P).

Investors are requested to make a note of this change.

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : April 17, 2015

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

**Corporate Office:** 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 2652 8388. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**