

JM FINANCIAL MUTUAL FUND**NOTICE**

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the dividend options of JM Arbitrage Advantage Fund and fixed Monday, March 25, 2013 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the below mentioned dividend options of the scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

| Scheme / Option Name | Face Value per unit (Rs.) | NAV (Rs.) as on March 19, 2013 | Dividend upto (Rs.) |
|--|---------------------------|--------------------------------|---------------------|
| JM Arbitrage Advantage Fund - Dividend Option | 10 | 10.5629 | 0.20 per unit |
| JM Arbitrage Advantage Fund (Direct) - Dividend Option | | 10.5717 | 0.10 per unit |

However, the final dividend rate will be declared based on the availability of distributable surplus in the dividend options of the scheme on the record date.

After payment of dividend, the per unit NAV of the dividend options of the scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : March 20, 2013

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

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502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 31/2012-13