

### NOTICE

**Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the dividend options of JM Arbitrage Advantage Fund, JM Income Fund and JM G-Sec Fund (the "Schemes") and fixed Monday, June 24, 2013 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the below mentioned dividend options of the Schemes, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV (Rs.) as on June 18, 2013	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.5693	0.20 per unit
JM Arbitrage Advantage Fund (Direct) - Dividend Option		10.6939	0.20 per unit
JM Income Fund - Quarterly Dividend Option	10	12.9811	0.50 per unit *
JM Income Fund (Direct) - Quarterly Dividend Option		13.0699	0.50 per unit *
JM G-Sec Fund - Quarterly Dividend Option	10	18.6661	0.50 per unit *
JM G-Sec Fund (Direct) - Quarterly Dividend Option		18.7526	0.50 per unit *

\* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the dividend options of the Schemes on the record date.

**After payment of dividend, the per unit NAV of the dividend options of the Schemes will fall to the extent of the payout and statutory levies (if applicable).**

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : June 19, 2013

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**