

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under JM Arbitrage Advantage Fund - Dividend Option and fixed Wednesday, June 27, 2012 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned option of the scheme, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (₹)	NAV (₹) as on June 21, 2012	Dividend upto (₹)
JM Arbitrage Advantage Fund - Dividend Option	10	10.5868	0.20 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the dividend option of the scheme on the record date.

After payment of dividend, the per unit NAV of the dividend option of the scheme will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : June 22, 2012

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

(Kindly note that our email id has been changed from investor@jmfinancial.in to investor@jmfl.com)

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.