

## NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under JM Arbitrage Advantage Fund - Dividend Option and fixed Friday, June 24, 2011 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned plan / option, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Plan Name	Dividend upto	NAV (Rs.) as on June 16, 2011
JM Arbitrage Advantage Fund - Dividend Option	Re. 0.1750 per unit	10.3706

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan / option on the record date.

### **After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).**

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

**Bhanu Katoch**

Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : June 17, 2011

#### **For further details, please contact:**

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**Investment Objective: JM Arbitrage Advantage Fund** (an open-ended equity oriented interval scheme): The primary investment objective of the scheme is to generate income through arbitrage opportunities emerging out of mispricing between the cash market and the derivatives market and through deployment of surplus cash in fixed income instruments.

**Statutory Details : Trustee :** JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

**Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets.** Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **JM Arbitrage Advantage Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or their future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**