

NOTICE

- I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the JM Interval Fund - Quarterly Plan 1 (JM QIF-1) - Dividend option and fixed Monday, June 20, 2011 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend. In case units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the dividend options as on the record date.

JM Interval Fund - Quarterly Plan 1 (JM QIF-1)	Dividend * upto	NAV (Rs.) as on June 14, 2011
Regular Plan - Dividend Option	Realised appreciation in the NAV of the Plan / option till the Record Date	10.2229
Institutional Plan - Dividend Option		10.2288

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan/option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

Please note that the above announcement of record date supersedes all earlier announcements in this regard.

II. Specified Transaction Period ("STP") of JM Interval Fund - Quarterly Plan 1

Notice is hereby given that next Specified transaction period is from June 16, 2011 to June 20, 2011.

Further it must be noted that in respect of valid application (purchase/ switch-in received during STP) for an amount equal to or more than Rs. 1 crores, the applicable NAV shall be subject to the provisions of SEBI Circular Cir/ IMD/ DF/ 19/ 2010 dated November 26, 2010 on uniform cut-off timings for applicability of NAV. Specific attention is drawn to the following provisions:

Where the investment involved is equal to more than Rs. 1 crore

1. Switch-in requests from JM G Sec Fund, JM Income Fund and JM MIP Fund in to JM Interval Fund-Quarterly Plan 1, shall be processed only if valid request is received before 3 p.m. on June 16, 2011
2. Switch-in request from other than the above stated debt/ liquid schemes of JM Financial Mutual Fund in to JM Interval Fund-Quarterly Plan 1, shall be processed only if valid request is received on or before 3 p.m. of June 17, 2011.
3. Switch-in request from equity schemes of JM Financial Mutual Fund shall not be accepted
4. For fresh purchases, the valid application shall be processed only if funds are sighted in the bank account of JM Interval Fund - Quarterly Plan 1 on or before 3 p.m. of June 20, 2011.

Where the investment involved is less than Rs. 1 crore

1. Valid purchase request shall be accepted on all business days during the STP period till 3 p.m. of June 20, 2011.
2. Switch-in requests from all schemes of JM Financial Mutual Fund, including intra-scheme switch in JM Interval Fund-Quarterly Plan 1 will be processed if valid application is received on all business days during the STP period till 3 p.m. of June 20, 2011.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai
Date : June 15, 2011

JM Financial Asset Management Private Limited
(Investment Managers to JM Financial Mutual Fund)

For further details, please contact:

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Investment Objective: JM Interval Fund (A debt oriented interval fund): The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

Statutory Details : **Trustee** : JM Financial Trustee Company Private Limited. **Investment Manager** : JM Financial Asset Management Private Limited. **Sponsor** : JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Fund will be achieved. As with any investment in securities, the Net Asset Value ('NAV') of the Units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsor is not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by it of an amount of Rupees One Lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **JM Interval Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme or its future prospects or returns. Investors in the Scheme are not being offered any guaranteed / indicative returns.** The dividend, if declared would be on the face value of Rs.10/- per unit. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**