

JM FINANCIAL MUTUAL FUND

NOTICE

I. Notice is hereby given that the Trustees of the JM Financial Mutual Fund have approved the declaration of dividend under JM Fixed Maturity Fund - Series XX - Plan A (JM FMF - XX - A) - Dividend Payout Option and fixed Thursday, August 9, 2012 as the record date for this purpose in accordance with SEBI Circular SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the registers of unitholders under the above mentioned option as at the close of business hours on the said record date shall be eligible to receive dividend. In case units are held in demat form, dividend will be paid to those unit holders / beneficial owners whose names appear in the statement of beneficial owners maintained by Depositories under the dividend option as on the record date.

Scheme/Option	Face Value per unit (Rs.)	NAV (Rs.) as on August 3, 2012	Dividend * upto
JM Fixed Maturity Fund - Series XX - A - Dividend Payout Option	10	11.0012	Realised appreciation in the NAV of the option till the Record Date

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will depend on the availability of distributable surplus in the option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

II. Suspension of transaction for determining unitholders (i.e. Beneficial Owners) holding units in demat form for payment of maturity proceeds on the maturity date of JM FMF - XX - A.

Notice is hereby given that August 9, 2012 has been fixed as the 'Record Date' for the purpose of determining the eligible unitholders/Beneficial Owners holding units (in demat form) for JM FMF - XX - A who would be entitled to the maturity/redemption proceeds on the Maturity Date of JM FMF - XX - A. The Maturity Date of JM FMF - XX - A is August 9, 2012.

The trading of these units, which are listed on Capital Market Segment of the National Stock Exchange of India Ltd. (NSE), will automatically get suspended with effect from August 8, 2012 and also no off market transactions shall be permitted.

The maturity proceeds will be paid to those unitholders/Beneficial Owners whose names appear in the Statement of Beneficial Owners maintained by the Depositories on the Record Date.

Intimation of any change of addresses/bank details, if any, should be immediately forwarded to the Depository Participant(s).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : August 4, 2012

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.