

Notice-Cum-Addendum For Online Transactions & Disclosure of Half Yearly Results

THIS NOTICE - CUM - ADDENDUM SETS OUT THE CHANGES TO BE MADE IN STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENTS (SIDs) AND KEY INFORMATION MEMORANDA (KIM) OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND (THE "FUND")

I. Online Transactions – Through Electronic Platform (Website and Mobile App)

It is hereby informed that w.e.f November 01, 2016, the investors will be allowed to transact in all the Schemes of the Fund through www.karvymfs.com, an electronic platform provided by M/s. Karvy Computershare Private Limited ('Karvy'). Online transaction in all the Schemes of the Fund can also be made from the website of JM Financial Mutual Fund i.e. www.jmfinancialmf.com. The investors may access the facility to transact in the Schemes of the Fund through mobile application of Karvy i.e. 'KTRACK' as well.

The said facility is available for all the Schemes of the Fund (i.e. Direct and Broker Plans) which are available for fresh subscription. The permissible transactions are displayed online and may be updated from time to time.

The uniform cut off time as prescribed under the SEBI (Mutual Funds) Regulations, 1996 and as mentioned in SIDs and KIMs of the respective schemes of the Fund will be applicable for transactions received through the above electronic platform and the time of receipt of transaction recorded on the server of Karvy will be reckoned as the time of receipt of transaction for the purpose of determining applicability of NAV, subject to credit of funds to bank account of scheme(s), wherever applicable.

The transactions with less than Rs. 2 lac under non-liquid funds will be eligible for the same business day's NAV, subject to SEBI guidelines. However, for other transactions in non-liquid and liquid schemes, the NAV will be allotted based on the receipt of funds through the aggregator M/s. IndiaIdeas.com Ltd. (formerly known as M/s. Bill Desk) which will be dependent on their arrangement with the respective Banks. Please check the same carefully from the officials of the AMC or from the website.

Accordingly, the above platform will be treated as the Point of Acceptance w.e.f November 01, 2016.

The facility to transact in eligible schemes of the Fund through Karvy's electronic platform is available subject to such operating guidelines, terms and conditions as may be prescribed by Karvy, JM Financial Asset Management Limited and JM Financial Trustee Company Pvt. Ltd. from time to time and applicable laws for the time being in force.

For operating guidelines, terms and conditions, registration form and further details, investors are requested to visit www.karvymfs.com.

All other terms & conditions of the SAI, SIDs and KIM of the Schemes of the Fund will remain unchanged. The above forms an integral part of the SAI, SIDs and KIM of all the Schemes of the Fund.

II. Disclosure of Half – Yearly Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the "Mutual Fund")

All unitholders of the Mutual Fund (Second Amendment) Regulations, in terms of Sub – Regulation (1) of Regulation 59 of SEBI (Mutual Funds) (Second Amendment) Regulations, 2012, the half yearly audited financial results for the period ended September 30, 2016 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Asset Management Limited (the "AMC").

Unitholders can access the financial results using the following path:

<http://www.jmfinancialmf.com> – Downloads – Financial

III. Notice is hereby given that the following branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, is operating from the following new address:

Existing Address	New Address
Karvy CENTRE, 8-2-609/K, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034. Telangana, India.	Karvy HOUSE, No. 46, 8-2-609/K, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034. Telangana, India.

Investors are requested to make a note of this change.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : October 28, 2016

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 3379 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 04/2016-17