

NOTICE-CUM-ADDENDUM

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE COMMON SCHEME INFORMATION DOCUMENT (SID) AND COMMON KEY INFORMATION MEMORANDUM (KIM) OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND ("THE MUTUAL FUND")

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have in accordance with the provisions of the Scheme Information Document ("SID") decided to suspend fresh purchases of units (including switch – ins) in the following options of the Scheme with immediate effect till further notice:

- a) JM MIP Fund – Growth Option – Capital Appreciation Withdrawal
- b) JM MIP Fund – Growth Option – Fixed Amount Withdrawal

While no fresh registrations of Systematic Investment Plan ("SIP")/Systematic Transfer Plan ("STP") in the Scheme will be accepted, the AMC will continue to allot units for the SIP/STP in cases registered prior to the effective date of this notice, subject to the realization of funds.

Unitholders may kindly note that redemptions/switch-outs/withdrawals under Systematic Withdrawal Plan ("SWP")/transfer under STP will continue to take place as per the existing practice.

All other terms and conditions of the Scheme remain unchanged.

II. Modification in the existing clause of Default Option.

This is further to the notice – cum – addendum dated September 28, 2012 regarding modification in the clause of Default Option.

The following paragraph will be added under the Default Option in the Common SID and Common KIM:

Where units under a Scheme are held both in the Existing Plan(s) as well as the Surviving Plan and in the event of the investor not clearly mentioning the name of the Scheme/Plan/Option/ Sub-option/or wherever there is an ambiguity in choice of Scheme/Plan/Option/Sub-option opted for in the request for redemption/switch-out of all/specified amount/units, in the absence of clarificatory letter from the investor on the day of the transaction, the AMC/Registrar reserves the right to process the redemption/ switch out request from the Existing Plan(s) or Surviving Plan if such redemption request can be processed in totality. In such case, the redemption will first be effected from the Existing Plan(s).

E.g. If an investor has investment of Rs. 5 lakh in an Existing Plan and Rs. 10 lakh in the Surviving Plan and a redemption request is received from him for redemption of Rs. 2 lakh without indicating which Plan the redemption is to be effected from, the AMC/ Registrar will effect the redemption from the Existing Plan. In the same example, if the redemption request was for Rs. 7 lakh, the redemption would be effected from the Surviving Plan.

However, in case it is not possible to effect the redemption from any one of the Plans in totality i.e. either from the Existing or from the Surviving Plans, such redemption request will be treated as void ab initio and rejected.

E.g. If the redemption request in the above example is for Rs. 12 lakh, the AMC / Registrar will summarily reject the redemption request.

Where units are held under any one i.e. under Existing or Surviving Plan, the redemption will be processed from such Plan.

III. Change in the names of the schemes:

The following schemes will henceforth be referred to as follows:

Sr. No.	Existing Name of the Schemes	Proposed Scheme Names
1	JM Floater Fund - Short Term Plan	JM Floater Short Term Fund
2	JM Floater Fund - Long Term Plan	JM Floater Long Term Fund
3	JM G-Sec Fund - Regular Plan	JM G-Sec Fund

All other terms and conditions of the Schemes remain unchanged. This addendum shall form an integral part of the SID and KIM of all the Schemes of JM Financial Mutual Fund as amended from time to time.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : December 28, 2012

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Tel. No.: (022) 6198 7777 • Fax Nos.: (022) 2652 8388.

E-mail: investor@jmf.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.