

NOTICE

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the JM Interval Fund - Quarterly Plan 1 (JM QIF-1) - Dividend option and fixed Monday, 23rd March, 2009 as the record date for this purpose in accordance with SEBI Circular no. SEBI/IMD/ CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the above mentioned plan / option as at the close of business hours on the said record date shall be eligible to receive dividend.

Schemes / Plan	Dividend * upto	NAV (Rs.) as on March 17, 2009
JM Interval Fund - Quarterly Plan 1 (JM QIF-1) Regular Plan - Dividend Option	Realised appreciation in the NAV of the Plan / option till the Record Date	10.2369
JM Interval Fund - Quarterly Plan 1 (JM QIF-1) Institutional Plan - Dividend Option		10.2490

* Inclusive of Dividend Distribution Tax.

However, the final dividend rate will be declared based on the availability of distributable surplus in the plan/ option on the record date.

After payment of dividend, the per unit NAV of the plan / option will fall to the extent of the payout and statutory levies (if applicable).

II. Notice is hereby given that the Official Points of Acceptance of JM Financial Asset Management Private Limited, located at the following addresses, will be deactivated as Official Points of Acceptance of transactions with effect from March 26, 2009.

Sr.No.	Location	Address
1	Ghatkoper	319, Kailas Plaza, 3rd floor, V. B. Lane, Ghatkopar (East), Mumbai 400 077.
2	Ultadanga	1st floor, Suncity Building, 105/1 Ultadanga, Main Road, Near Bidhanagar Railway station, Kolkata 700 067.

Investors are requested to make a note of these changes and approach the nearest Official Point of Acceptance of the AMC for any transaction related matter.

Nityanath P. Ghanekar

Managing Director & Chief Executive Officer

JM Financial Asset Management Private Limited

(Investment Managers to JM Financial Mutual Fund)

Place : Mumbai

Date : March 18, 2009

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,

5th Floor, A - Wing, Laxmi Towers, Bandra-Kurla Complex,

Mumbai - 400051. Tel. No.: (022) 39877777 • Fax Nos.: (022) 26528377 / 78

E-Mail: mktag@jmfincial.in • Website : www.JMFinancialmf.com

Investment Objective: JM Interval Fund: (A debt oriented interval fund), The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager :** JM Financial Asset Management Private Limited. **Sponsor :** JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lac towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. The names of the schemes do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns. Please see "Risk Factors", "Scheme Specific Risk Factors and Special Consideration" and "Right to limit redemptions" in the Offer Documents. Please refer the Offer Document of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Investors should read the Offer Document carefully before investing.**