

JM FINANCIAL MUTUAL FUND

ADDENDUM

THIS ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE COMBINED SCHEME INFORMATION DOCUMENT (“SID”) AND COMBINED KEY INFORMATION MEMORANDUM (“KIM”) OF THE DEBT SCHEMES OF JM FINANCIAL MUTUAL FUND (THE “MUTUAL FUND”)

Investors are hereby informed that the Trustees of the Mutual Fund have approved the introduction of an additional option i.e. Bonus Option under each Plan of the following Schemes of the Mutual Fund:

Sr. No.	Name of the Scheme	Options currently available under each Plan i.e. Normal and Direct
1	JM Floater Short Term Fund	a) Daily Dividend – Reinvestment b) Growth
2	JM Floater Long Term Fund	a) Daily Dividend – Reinvestment b) Weekly Dividend – Reinvestment c) Dividend – Reinvestment d) Dividend – Payout e) Growth
3	JM Money Manager Fund – Regular Plan	a) Daily Dividend – Reinvestment
4	JM Money Manager Fund – Super Plan	b) Weekly Dividend – Reinvestment
5	JM Money Manager Fund – Super Plus Plan	c) Fortnightly Dividend – Reinvestment d) Growth

Hence, besides the said options, Bonus Option will also be available for subscription in the above mentioned Schemes with effect from March 18, 2013 under the Normal and Direct Plans.

Applicability of Net Asset Value (NAV) and allotment of units under the Bonus Option:

Units will be allotted for valid applications received before cut – off time (subject to provisions on realization of funds) under Bonus Option of the respective Plan i.e. Normal Plan/Direct Plan at the NAV of the corresponding Plan under the Growth Option on the dates of investment(s) in respective Schemes. Thereafter, separate NAVs will be calculated and published for Bonus Option in that Plan. Eg: If transaction is received under the Bonus Option in the Normal/Direct Plan on March 18, 2013, then the transaction will be processed at the applicable NAV of the Growth Option in the Normal/ Direct Plan on the date of investment in the respective Plan i.e. at the NAV applicable for transactions received on March 18, 2013 (subject to adherence to cut-off timings).

Based on the introduction of the Bonus Option, the Combined SID of the debt scheme, along with the aforesaid points, shall also include the following:

a) Definition of Bonus Unit:

'Bonus Unit' means a fully paid up unit issued by capitalising a part of the amount available as distributable surplus.

b) Bonus Policy:

- i) Under Bonus Option, the bonus units may be declared at the discretion of the Trustees, from time to time based on the availability of distributable surplus, on the record date.
- ii) Bonus units will be issued by capitalizing net distributable surplus and the amount standing to the credit of the distributable reserves of the Bonus Option of the Scheme, as on the said record date.
- iii) In terms of SEBI Circular dated March 18, 2008, Bonus units shall not be subject to entry and exit load.

Investors are advised to consult their tax advisor to understand the tax implications for subscribing/ redeeming in the units of Bonus Option of the aforesaid Schemes.

This addendum forms an integral part of the SID and KIM of the aforesaid Schemes. All other terms and conditions of the SID and KIM remain unchanged.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Private Limited

Date : March 15, 2013

(Investment Managers to JM Financial Mutual Fund)

For further details, please contact :

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.