

**NOTICE-CUM-ADDENDUM**

**Notice is hereby given** that JM Financial Trustee Co. Private Ltd. ("JMF TC"), in accordance with the provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, has decided to roll over i.e. to extend the maturity date of JM Fixed Maturity Fund – Series XXV – Plan A (the "Scheme") for a period of 731 days from the date of its maturity i.e. from April 06, 2015. The Scheme consists of two options i.e. Growth Option and Dividend Payout Option.

The material terms of the roll over are as follows:

**Purpose** – To give the benefit of current market yields to the investors considering the current economic and regulatory environment.

**Period/ Tenure** – 731 days from the existing maturity date. Accordingly, the revised maturity date of the Scheme will be April 06, 2017 (or immediately following business day if the maturity date falls on a non-business day), provided the maturity and the pay out days are two consecutive business days.

**Terms of roll over** – Upon roll over of the Scheme, only the following provision of the Scheme stand modified. Rest of the provisions remain the same.

Particulars of Modification	Existing provisions	Proposed provisions
<b>Tenure</b>	373 days	Extended by 731 days from the date of maturity (i.e. from April 06, 2015)

All other terms and conditions as mentioned in the SID / KIM of the Scheme shall remain unchanged.

Pursuant to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, the unitholders of the Scheme are provided an option to rollover the investment at the applicable NAV, subject to certain terms and conditions.

The option to roll over is available to all unitholders in the scheme, except for those unitholders who have:

- pledged their units, unless they procure a release of their pledges prior to April 06, 2015 and/ or
- whose units are marked under lien/ injunction in accordance with the instructions of any Court of law/ Income Tax Authority/ other Regulatory Authority.

The Roll over will be done only for those unitholders who have provided their consent by filling up the "Application for Roll over" to JM Financial Mutual Fund. The consent letters for roll over of the Plan along with the terms and features of the roll over of the Plan have been dispatched to each unit holder. The consent shall be provided latest by 3.00 p.m. on or before April 06, 2015 by submitting the application at the nearest Investor Service Centres ("ISCs"). The application for roll over is also available on our website [www.jmfinancialmf.com](http://www.jmfinancialmf.com).

In case, the unitholder does not wish to roll over or his application for extension is not received by JM Financial Asset Management Limited (the "AMC") before the cut off time i.e. 3.00 p.m. on April 06, 2015, his units will be redeemed/switched out at the Applicable NAV and redemption proceeds shall be mailed/credited within 10 business days from the existing date of maturity of the scheme.

Unitholders holding units in demat mode and who have not sold off the units as on April 06, 2015, are eligible for the roll over. In case of fresh investors i.e. who have transacted after the communication letters have been sent to the unitholders and are holding the units as on April 06, 2015, are also eligible for roll over and shall provide their consent by 3.00 p.m. on April 06, 2015.

Investors are requested to note that change of options are not allowed during the roll over of the Scheme.

Unitholders are requested to consult their tax/financial advisor before redeeming or consenting for extension.

Kindly note that the Roll over of the Scheme is subject to compliance of SEBI guidelines in respect of requirement of minimum investors in the scheme. The Scheme shall have a minimum of 20 investors and no single investor shall account for more than 25% of the corpus of the Scheme on the date of roll over. In case, the Scheme is unable to comply with the 20-25 rule, the Scheme shall not be rolled over.

Investors are requested to refer to Scheme Information Document which is available on the website [www.jmfinancialmf.com](http://www.jmfinancialmf.com).

No new investors are eligible to make investments in the Scheme during the roll over.

For any queries, you may contact our call center 1800 1038 345 or email us at [investor@jmfl.com](mailto:investor@jmfl.com).

The Trustee/JM Financial Asset Management Limited (the "AMC") reserves the right to change/modify the provisions mentioned above at a later date.

This notice - cum - addendum forms an integral part of the SID and KIM of the Scheme from time to time. All the other terms and conditions of the SID and KIM, read with the addenda issued from time to time will remain unchanged.

**This product is suitable for investors who are seeking\***

- Regular Fixed Income for Medium to Long Term.
- Investment in Money Market Instruments and Debt/Government Securities.
- Low Risk (BLUE)

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

**Note: Risk may be represented as:**

(BLUE) investors understand that their principal will be at low risk

(YELLOW) investors understand that their principal will be at medium risk

(BROWN) investors understand that their principal will be at high risk

**Bhanu Katoch**

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : March 27, 2015

(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

**Corporate Office:** 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

REF No. 22/2014-15